



## FOR IMMEDIATE RELEASE

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# The CCO TOOLKIT SERIES 1.0

## Practical Guidance to Help Chief Compliance Officers Carry Out Core Compliance Functions

If you're a Chief Compliance Officer (CCO) or have responsibility for your organization's Compliance Program or key compliance functions, you have a tough job. Patty P. Tehrani, the founder of the Policy Patty Toolkit, has some good news for you.

With 20 plus years' experience in compliance including in-house roles at top financial institutions, authoring articles and blogs, and compliance consulting engagements, Patty created the **CCO Toolkit Series 1.0**.

**What is this toolkit and why is it relevant to you?** The toolkit is a compilation of guides on the important compliance functions. Patty knows that as CCOs your time is limited, so she made the guides short (between 5-10 pages) and easy-to-read, with practical guidance to manage these functions.

**How does the toolkit help you?** The toolkit helps you check compliance functions to see if:

- They are working;
- Their goals are being met;
- Their value is known and promoted; and
- Deficiencies are identified and remediated.

**What does the toolkit cover?** The toolkit has nine (9) individual guides and an accompanying overview for each guide on the important compliance functions including:

- Code of Conduct
- Compliance Communications and Training
- Compliance Monitoring
- Compliance Program Assessment
- Internal Investigations
- Policy Management Framework
- Preparing and Conducting Regulatory Exams
- Regulatory Change Management
- Selecting Technology

There's more to come. Additional toolkits are in the works that will cover critical compliance frameworks.

More information on how to purchase the toolkits is available at <http://www.policypatty.com> or <http://www.policypatty.com/resources>.

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